

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lehman Brothers Holdings Inc., et al.

Debtors.

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Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

Proof of Claim No.: **10720**

Date Proof of Claim Filed: **9/8/09**

Amount of Claim Transferred: **\$2,384,583.87**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY  
PURSUANT TO FRBP RULE 3001(e)(2)**

**TO: TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC.**  
1585 Broadway  
New York, NY 10036  
Attention: John Rawlins  
Telephone: 212-761-2991  
E-mail: [Joshua.rawlins@morganstanley.com](mailto:Joshua.rawlins@morganstanley.com)

PLEASE TAKE NOTICE of the transfer of all right, title and interest in Claim No. **10720** against Lehman Brothers Holdings Inc. in the amount of **\$2,384,583.87** as evidenced by the attached Evidence of Transfer of Claim to:

**TRANSFeree: BURLINGTON LOAN MANAGEMENT LIMITED**  
c/o Davidson Kempner Capital Management LLC  
65 East 55th Street, 19th Floor  
New York, NY 10022  
Attention: Jennifer Donovan  
Telephone: 212-446-4018  
E-mail: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)

No action is required if you do not object to the transfer of the claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

- FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT
- SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree
- IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED
- IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING

\_\_\_\_\_  
Clerk of the Court

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

<u>Burlington Loan Management Limited</u> Name of Transferee	<u>Morgan Stanley Senior Funding, Inc.</u> Name of Transferor
Name and Address where notices to transferee should be sent:  c/o Davidson Kempner Capital Management LLC 65 East 55th Street, 19th Floor New York, NY 10022 Attn: Jennifer Donovan Tel: 212-446-4018 Email: jdonovan@dkpartners.com	Court Claim # (if known): 10720 Amount of Claim: \$2,384,583.87 Date Claim Filed: September 8, 2009 Debtor: Lehman Brothers Holdings Inc.
Phone: Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	
Phone:	

Last Four Digits of Acct #:	
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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent:

Burlington Loan Management Limited  
Acting through Davidson Kempner Capital Management LLC,  
Its investment manager

By: 

Name:

Anthony G. Carroll  
Title: Managing Member of the Manager

Date:

4/23/12

By: \_\_\_\_\_

Transferor/Transferor's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Last Four Digits of Acct #:	
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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent:

Burlington Loan Management Limited  
Acting through Davidson Kempner Capital Management LLC,  
Its investment manager

By: \_\_\_\_\_

Name:

Title: Managing Member of the Manager

Date: \_\_\_\_\_

By: John Ragusa

Transferor/Transferor's Agent

John Ragusa

Authorized Signatory

Date: 4/23/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.